**INTEREST RATES MARKET NOTICE**

**Date: 10 June 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC371”)**

====================================================

The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 11 June 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC371

**Nominal Issued** R143,000,000.00

**Issue Price** 100%

**Coupon …** % (12.85% minus 3 Month JIBAR as at 11 June 2021 of …%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 June 2026

**Books Close Date** 16 March, 16 June, 16 September, 16 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** by 17:00 on15 March, 15 June, 15 September, 15 December

**Issue Date** 11 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 11 June 2021

**First Interest Payment Date** 20 June 2021

**ISIN No.** ZAG000177189

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC371%20PricingSupplement1106.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC371%20PricingSupplement1106.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000